

## Bachelor of Commerce (Financial Planning) (MGB304.2)

Please note these are the 2021 details for this course

### Domestic students

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Selection rank 65

**Note:**

The selection rank is the minimum ATAR plus adjustment factors required for admission to the program in the previous year. This is an indicative guide only as ranks change each year depending on demand.

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English language requirements

An IELTS Academic score of 6.0 overall, with no band score below 6.0 (or equivalent).

[View IELTS equivalences](#)

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Duration 3.0 years

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UAC code 361230

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Faculty Faculty of Business, Government & Law

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Discipline Canberra Business School

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Location UC - Canberra, Bruce

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Fees 2021: Commonwealth Supported Place  
2022: Commonwealth Supported Place

**Disclaimer:**

Annual fee rates

The fees shown are the annual fee rates for the course. The annual rate is the fee that applies to standard full-time enrolment, which is 24 credit points. The final fee charged is based on the proportion of 24 credit points in which a student enrolls. Students enrolled in a Commonwealth Support Place (CSP) are required to make a contribution towards the cost of their education, which is set by the Commonwealth Government. Information on Commonwealth Supported Places, HECS-HELP and how fees are calculated can be found [here](#).

### International students

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Academic entry requirements

To study at UC, you'll need to meet our academic entry requirements and any admission requirements specific to your course. Please read your course admission requirements below. To find out whether you meet UC's academic entry requirements, visit our [academic entry requirements page](#).

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[View UC's academic entry requirements](#)

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**English language requirements**

An IELTS Academic score of 6.0 overall, with no band score below 6.0 (or equivalent).

[View IELTS equivalences](#)

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**CRICOS code**

095929J

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**Faculty**

Faculty of Business, Government & Law

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**Discipline**

Canberra Business School

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**Location**

UC - Canberra, Bruce

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**Duration**

3.0 years

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**Fees**

2021: \$32,300 per year

2022: \$32,800 per year

**Disclaimer:**

Annual fee rates

The fees shown are the annual fee rates for the course. The annual rate is the fee that applies to standard full-time enrolment, which is 24 credit points. The final fee charged is based on the proportion of 24 credit points in which a student enrolls. Information on how fees are calculated can be found [here](#).

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## About this course

### Spark your interest for financial planning

With a Bachelor of Commerce (Financial Planning) you'll gain a solid grounding of critical concepts and issues in commerce while studying the specifics of the financial planning industry. The course is delivered using a practical focus and you'll learn how to undertake a selection of real-world activities, including creating risk management strategies, preparing best-practice Statements of Advice, and helping individuals plan for retirement by developing essential strategies for wealth creation and protection.

You'll engage in a range of authentic, Work Integrated Learning (WIL) opportunities to help improve your professional practice and will graduate work-ready, with the skills and ambition to progress your career or study plans to the next level.

### Study a Bachelor of Commerce (Financial Planning) at UC and you will:

- evaluate the concepts and theories acquired in financial planning
- exercise critical thinking skills when dealing with ambiguous and incomplete information
- identify and obtain relevant information for decision making and providing advice to stakeholders from a variety of backgrounds
- utilise discipline-specific technologies to analyse complex problems in a variety of contexts
- communicate a clear, coherent and independent exposition of knowledge and ideas to a variety of stakeholders, addressing a diverse range of business/commerce problems

- develop the capacity to exercise initiative and professional judgement in an ethically and socially responsible manner.

## Work Integrated Learning

The Bachelor of Commerce (Financial Planning) sees academics and industry working together to develop a range of diverse WIL opportunities for students, including internships, work placements, industry projects, competitions, exhibitions, study tours, virtual real-world learning experiences and more.

Through the WIL experiences across the course, you'll acquire the necessary professional skills consistent with industry expectations for your future career in the worlds of commerce and financial planning. Previous Financial Planning students have undertaken internships with organisations including National Australia Bank, Legal Aid ACT, International IDEA, eChoice and the US Embassy.

The course culminates in a capstone project, which aims to integrate what you've learned across your degree and prepare you for the transition to either successful future employment or further studies.

## Career opportunities

- Financial planner
- Client service officer
- Paraplanner
- Financial analyst
- Wealth manager
- Financial adviser
- Financial consultant

## Course-specific information

Students should note the assumed knowledge requirements for individual majors and minors when choosing a program of study.

This course is accredited by the Financial Adviser Standards and Ethics Authority (FASEA).

High-achieving students can enrol in the Bachelor of Philosophy (Honours) program.

## Professional accreditation

Accredited by the Financial Adviser Standards and Ethics Authority (FASEA)

## Admission requirements

Admission to this course is based on an entrance rank. A rank can be achieved by the following means:

- Year 12 ATAR
- other Australian Qualification
- work experience
- overseas qualification

We also offer a number of entry initiatives that give you the opportunity to gain entry to the University via alternate pathway programs and admissions schemes.

More information is available on our Alternative Entry page: <http://www.canberra.edu.au/future-students/applications/apply-now/alternative-entry>

## Assumed knowledge

It is recommended that students have Mathematics T/Mathematic Applications (ACT) or Mathematics (NSW) and English (major) (ACT) or

English Advanced (NSW), or their equivalents. International students need to meet the English language requirements of the University of Canberra. Students should note the assumed knowledge requirements for individual majors and minors when choosing a program of study.

## Periods course is open for new admissions

Year	Location	Teaching period	Teaching start date	Domestic	International
2021	UC - Canberra, Bruce	Semester 1	08 February 2021	✓	✓
2021	UC - Canberra, Bruce	Semester 2	02 August 2021	✓	✓
2022	UC - Canberra, Bruce	Semester 1	07 February 2022	✓	✓
2022	UC - Canberra, Bruce	Semester 2	01 August 2022	✓	✓
2023	UC - Canberra, Bruce	Semester 1	06 February 2023	✓	✓
2023	UC - Canberra, Bruce	Semester 2	31 July 2023	✓	✓

## Credit arrangements

A credit transfer arrangement is available for this course for the following institutions:

Xiangtan University

[Undergraduate - Accounting Program \(25512\)](#)

[Undergraduate - Financial Management Program \(25499\)](#)

## Course requirements

### Bachelor of Commerce (Financial Planning) (MGB304) | 72 credit points

Open Electives - Must pass 12 credit points from the following

- Must pass 12 credit points from anywhere in the University, as a breadth minor or as individual units.

Required - Must pass 60 credit points as follows

Core Major in Commerce and Accounting (CM0005) | 24 credit points

Required - Must pass 18 credit points as follows

[Business Decision Making \(11009\) | 3 credit points – Level 1](#)

[Professional Orientation \(Commerce\) \(11010\) | 3 credit points – Level 1](#)

[Quantitative Methods in Commerce \(11165\) | 3 credit points – Level 1](#)

[Professional Evidence \(Commerce\) \(11171\) | 3 credit points – Level 3](#)

[Introduction to Management \(11174\) | 3 credit points – Level 1](#)

[Introduction to Economics \(11175\) | 3 credit points – Level 1](#)

Restricted Choice - Must pass 6 credit points from the following

[International Business Study Tour \(9628\) | 3 credit points – Level 2](#)

[Business, Government & Law Extended Internship \(10158\) | 6 credit points – Level 3](#)

Business, Government & Law Professional Internship (10236) | 12 credit points – Level 3

BGL Internship (Commerce) (11166) | 3 credit points – Level 3

BGL Internship (Business and Management) (11167) | 3 credit points – Level 3

BGL Internship (Government and Policy) (11168) | 3 credit points – Level 3

Organisational Communications, Culture and Change (11169) | 3 credit points – Level 3

Business Communication (11170) | 3 credit points – Level 2

Social Enterprise (11379) | 3 credit points – Level 2

Accounting Internship Preparation (11572) | 3 credit points – Level 2

Note:

- Unit 11572 Accounting Internship Preparation is only available to students undertaking an Accounting major.

Note:

- Credit Points: Students who want to do more than 6 credit points from this list may count them towards Open Electives.
- International Exchange: Students may also choose to undertake units at an international institution, subject to approval by the Program Director.

### Specialist Major in Financial Planning (36cps) (SM0069) | 36 credit points

**Required - Must pass 36 credit points as follows**

Business Finance (11215) | 3 credit points – Level 2

Business Law (11220) | 3 credit points – Level 2

Revenue Law (11221) | 3 credit points – Level 3

Law of Business Associations (11222) | 3 credit points – Level 3

Introduction to Personal Financial Planning (11228) | 3 credit points – Level 2

Superannuation, Retirement and Estate Planning (11229) | 3 credit points – Level 3

Investments and Portfolio Analysis (11230) | 3 credit points – Level 3

Financial Institutions and Markets (11326) | 3 credit points – Level 2

Financial Plans and Risk Management (11327) | 3 credit points – Level 3

Business Ethics (11549) | 3 credit points – Level 2

Advanced Revenue Law (11550) | 3 credit points – Level 3

Law of Financial Services (11573) | 3 credit points – Level 2

In addition to course requirements, in order to successfully complete your course you may need to meet the inherent requirements. Please refer to the [inherent requirements statement](#) applicable to your course

## Typical study pattern

### UC - Canberra, Bruce

Standard Full Time, Semester 1 Commencing

Year 1

Semester 1

Business Decision Making (11009)

Financial Institutions and Markets (11326)

Semester 2

Business Law (11220)

Introduction to Economics (11175)

Professional Orientation (Commerce) (11010)

Quantitative Methods in Commerce (11165)

Introduction to Management (11174)

Introduction to Personal Financial Planning (11228)

## Year 2

### Semester 1

Revenue Law (11221)

One Open Elective Unit

Business Finance (11215)

Superannuation, Retirement and Estate Planning (11229)

### Semester 2

Law of Business Associations (11222)

Core Major in Commerce and Accounting Restricted Choice unit

Business Ethics (11549)

Investments and Portfolio Analysis (11230)

## Year 3

### Semester 1

Law of Financial Services (11573)

Two Open Elective Units

Core Major in Commerce and Accounting Restricted Choice unit

### Semester 2

Advanced Revenue Law (11550)

Financial Plans and Risk Management (11327)

Professional Evidence (Commerce) (11171)

One Open Elective Unit

Standard Full Time, Semester 2 Commencing

## Year 1

### Semester 2

Business Decision Making (11009)

Introduction to Economics (11175)

Professional Orientation (Commerce) (11010)

Quantitative Methods in Commerce (11165)

## Year 2

### Semester 1

One Open Elective Unit

Business Law (11220)

Financial Institutions and Markets (11326)

Introduction to Management (11174)

### Semester 2

Business Ethics (11549)

Business Finance (11215)

Introduction to Personal Financial Planning (11228)

Law of Business Associations (11222)

## Year 3

### Semester 1

Revenue Law (11221)

Core Major in Commerce and Accounting Restricted Choice

### Semester 2

Advanced Revenue Law (11550)

Financial Plans and Risk Management (11327)

unit

Investments and Portfolio Analysis (11230)

One Open Elective Unit

Core Major in Commerce and Accounting Restricted Choice unit

Superannuation, Retirement and Estate Planning (11229)

**Year 4**

**Semester 1**

Two Open Elective Units

Law of Financial Services (11573)

Professional Evidence (Commerce) (11171)

Standard Part Time, Semester 1 Commencing

**Year 1**

**Semester 1**

Business Decision Making (11009)

Professional Orientation (Commerce) (11010)

**Semester 2**

Introduction to Economics (11175)

Quantitative Methods in Commerce (11165)

**Year 2**

**Semester 1**

Financial Institutions and Markets (11326)

Introduction to Management (11174)

**Semester 2**

Business Law (11220)

Introduction to Personal Financial Planning (11228)

**Year 3**

**Semester 1**

Business Finance (11215)

Superannuation, Retirement and Estate Planning (11229)

**Semester 2**

Business Ethics (11549)

One Open Elective Unit

**Year 4**

**Semester 1**

Revenue Law (11221)

One Open Elective Unit

**Semester 2**

Investments and Portfolio Analysis (11230)

Law of Business Associations (11222)

**Year 5**

**Semester 1**

One Open Elective Unit

Core Major in Commerce and Accounting Restricted Choice unit

**Semester 2**

Core Major in Commerce and Accounting Restricted Choice unit

Financial Plans and Risk Management (11327)

**Year 6**

**Semester 1**

One Open Elective Unit

[Law of Financial Services \(11573\)](#)

Standard Part Time, Semester 2 Commencing

**Semester 2**

[Advanced Revenue Law \(11550\)](#)

[Professional Evidence \(Commerce\) \(11171\)](#)

**Year 1**

**Semester 2**

[Business Decision Making \(11009\)](#)

[Professional Orientation \(Commerce\) \(11010\)](#)

**Year 2**

**Semester 1**

[Financial Institutions and Markets \(11326\)](#)

[Quantitative Methods in Commerce \(11165\)](#)

**Semester 2**

[Business Law \(11220\)](#)

[Introduction to Economics \(11175\)](#)

**Year 3**

**Semester 1**

One Open Elective Unit

[Introduction to Management \(11174\)](#)

**Semester 2**

[Introduction to Personal Financial Planning \(11228\)](#)

One Open Elective Unit

**Year 4**

**Semester 1**

[Business Finance \(11215\)](#)

[Superannuation, Retirement and Estate Planning \(11229\)](#)

**Semester 2**

[Business Ethics \(11549\)](#)

[Law of Business Associations \(11222\)](#)

**Year 5**

**Semester 1**

[Revenue Law \(11221\)](#)

One Open Elective Unit

**Semester 2**

[Financial Plans and Risk Management \(11327\)](#)

[Investments and Portfolio Analysis \(11230\)](#)

**Year 6**

**Semester 1**

Core Major in Commerce and Accounting Restricted Choice unit

**Semester 2**

Core Major in Commerce and Accounting Restricted Choice unit



One Open Elective Unit

Year 7

Semester 1

Law of Financial Services (11573)

Professional Evidence (Commerce) (11171)

## Course information

### Course duration

Standard 3 years full-time or equivalent. Maximum 10 years.

### Learning outcomes

Learning outcomes	Related graduate attributes
Evaluate and synthesize concepts and theories acquired in financial planning.	1.1 UC graduates are professional: employ up-to-date and relevant knowledge and skills.
Exercise critical thinking skills when dealing with ambiguous and incomplete information.	1.3 UC graduates are professional: use creativity, critical thinking, analysis and research skills to solve theoretical and real-world problems.
Identify and obtain relevant information for decision making and providing advice to stakeholders from a variety of backgrounds.	1.2 UC graduates are professional: communicate effectively; and 3.3 UC graduates are lifelong learners: adapt to complexity, ambiguity and change by being flexible and keen to engage with new ideas.
Utilise discipline-specific technologies to analyse complex problems in a variety of contexts.	1.1 UC graduates are professional: employ up-to-date and relevant knowledge and skills; and 2.5 UC graduates are global citizens: make creative use of technology in their learning and professional lives.
Communicate a clear, coherent and independent exposition of knowledge and ideas to a variety of stakeholders, addressing a diverse range of business/commerce problems.	1.2 UC graduates are professional: communicate effectively.
Develop the capacity to exercise initiative and professional judgement, in an ethically and socially responsible manner.	2.6 UC graduates are global citizens: behave ethically and

sustainably in their professional and personal lives.

Engage in a range of authentic, work-integrated learning opportunities to reflect on and improve professional practice in areas of communication, judgement, cross-cultural teamwork.

3.1 UC graduates are lifelong learners: reflect on their own practice, updating and adapting their knowledge and skills for continual professional and academic development.

## Majors

- [Core Major in Commerce and Accounting \(CM0005\)](#)
- [Specialist Major in Financial Planning \(36cps\) \(SM0069\)](#)

## Awards

Award	Official abbreviation
Bachelor of Commerce (Financial Planning)	BCom (FinPlan)

## Honours

High performing students may be eligible to enrol in the Bachelor of Philosophy (Honours) course.

## Enrolment data

2020 enrolments for this course by location. Please note that enrolment numbers are indicative only and in no way reflect individual class sizes.

Location	Enrolments
UC - Canberra, Bruce	13

## Enquiries

Student category	Contact details
Prospective Domestic Students:	Email <a href="mailto:study@canberra.edu.au">study@canberra.edu.au</a> or Phone 1800 UNI CAN (1800 864 226)
Prospective International Students:	Email <a href="mailto:international@canberra.edu.au">international@canberra.edu.au</a> or Phone +61 2 6201 5342
Current and Commencing Students	In person, Student Centre Building 1 (take a BGL Faculty course advice ticket) or Email <a href="mailto:bglstudent@canberra.edu.au">bglstudent@canberra.edu.au</a>

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+61 2 6201 5111

ABN 81 633 873 422

CRICOS 00212K

UC acknowledges the Ngunnawal people, traditional custodians of the lands where Bruce campus is situated. We wish to acknowledge and respect their continuing culture and the contribution they make to the life of Canberra and the region. We also acknowledge all other First Nations Peoples on whose lands we gather.